

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF PUERTO RICO

Case number (if known)

Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known) For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name EL PIEX PUERTORRIQUENO, INC.

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and doing business as names

DBA A LA ORDEN DISCOUNT

3. Debtor's federal Employer Identification Number (EIN) 66-0389254

4. Debtor's address Principal place of business

#75 CALLE FRANK BERCERRA
TRES MONJITAS
SAN JUAN, PR 00918-1318

Number, Street, City, State & ZIP Code

SAN JUAN
County

Mailing address, if different from principal place of business

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership

☐ Other. Specify: _____

Debtor **EL PIEX PUERTORRIQUENO, INC.**
Name

Case number (# known)

7. Describe debtor's business A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53AB))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
☐ Investment advisor (as defined in 15 U.S.C. §80a-3)

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.naics.com/search/>.

0499

8. Under which chapter of the Bankruptcy Code is the Debtor filing?

Check one:

- ☐ Chapter 7
☐ Chapter 9

☒ Chapter 11. Check all that apply:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years after that).
☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operation, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ A plan is being filed with this petition.
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

- ☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- ☒ No.
☐ Yes.

If more than 2 cases, attach a separate list.

District	When	Case number
District	When	Case number

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- ☐ No
☒ Yes.

List all cases. If more than 1, attach a separate list

Debtor	LAS AMERICAS 74-75, INC.	Relationship to you	AFFILIATE
District	SAN JUAN, PR	When	3/02/15
		Case number, if known	15-01527

Debtor EL PIEX PUERTORRIQUENO, INC.
Name

Case number (if known) _____

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other _____

Where is the property? _____

Number, Street, City, State & ZIP Code

Is the property insured?

☐ No

☐ Yes.

Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

☐ 1-49

☒ 50-99

☐ 100-199

☐ 200-999

☐ 1,000-5,000

☐ 5001-10,000

☐ 10,001-25,000

☐ 25,001-50,000

☐ 50,001-100,000

☐ More than 100,000

15. Estimated Assets

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☒ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

16. Estimated liabilities

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☐ \$1,000,001 - \$10 million

☒ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF PUERTO RICO

Case number (if known)

Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

Request for Relief, Declaration, and Signature

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

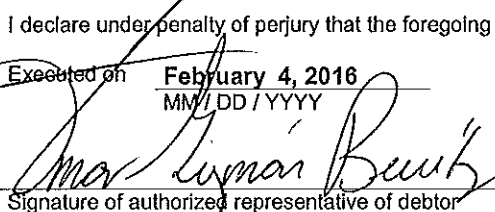
I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on February 4, 2016
MM/DD/YYYY

X


Signature of authorized representative of debtor

OMAR GUZMAN

Printed name

Title VICE-PRESIDENT

18. Signature of attorney

X


Signature of attorney for debtor

Date February 4, 2016

MM/DD/YYYY

CARMEN D. CONDE TORRES

Printed name

C. CONDE & ASSOC.

Firm name

254 SAN JOSE STREET

5TH FLOOR

SAN JUAN, PR 00901-1523

Number, Street, City, State & ZIP Code

Contact phone 787-729-2900

Email address

207312

Bar number and State

**CORPORATE RESOLUTION
OF
BOARD OF DIRECTORS**

I, Analí Guzmán, of legal age, married, Secretary of El Piex Puertorriqueño, Inc., d/b/a A la Orden Discount, resident of San Juan, Puerto Rico DO HEREBY CERTIFY that:

1. At a meeting celebrated on February 4, 2016 the Board of Directors of El Piex Puertorriqueño, Inc., d/b/a A la Orden Discount was authorized to file a bankruptcy petition under the provisions of Chapter 11 of the Bankruptcy Code.
2. That we have been informed and oriented of the meaning of Chapter 11 of the Bankruptcy Code.
3. That the Board of Directors agreed that bankruptcy under Chapter 11 of the Federal Bankruptcy Law was unanimously approved.
4. That it was also agreed that the services of attorney Carmen D. Conde Torres would be retained for such purposes.
5. That it was also agreed that Omar Guzmán will be the person authorized to sign the Petition, Schedules and Statement of Financial Affairs and to represent the company in any other matter and/or documents related to the bankruptcy proceedings.

To be evident, I sign this resolution today the 4th day of February, 2016

El Piex Puertorriqueño, Inc., d/b/a A la Orden Discount

By:



Analí Guzmán Secretary



B2030 (Form 2030) (12/15)

United States Bankruptcy Court
District of Puerto Rico

In re EL PIEX PUERTORRIQUENO, INC.

Debtor(s)

Case No.

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

☐ **FLAT FEE**

For legal services, I have agreed to accept \$ _____
Prior to the filing of this statement I have received \$ _____
Balance Due \$ _____

☒ **RETAINER**

For legal services, I have agreed to accept and received a retainer of \$ 20,000.00
The undersigned shall bill against the retainer at an hourly rate of \$ SEE RATES BELOW
[Or attach firm hourly rate schedule.] Debtor(s) have agreed to pay all Court approved fees and expenses exceeding the amount of the retainer.

2. \$ 1,717.00 of the filing fee has been paid.

3. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify):

4. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):

5. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
- e. [Other provisions as needed]

ALL SERVICES WILL BE BILLED UPON A FEE PER HOUR:

\$300.00 PER HOUR FOR CARMEN D. CONDE TORRES PLUS COST AND EXPENSES;

\$275.00 PER HOUR FOR ASSOCIATES PLUS COST AND EXPENSES;

\$250.00 PER HOUR FOR JUNIOR ATTORNEY PLUS COST AND EXPENSES;

\$150.00 PER HOUR FOR ASSISTANCE SUCH AS PARALEGAL, IN HOUSE SPECIAL CLERICAL SERVICES OR ACCOUNTING ANALYST PLUS COST AND EXPENSES.

7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

In re EL PIEX PUERTORRIQUENO, INC.
Debtor(s)

Case No. _____

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)
(Continuation Sheet)

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

February 4, 2016

Date



CARMEN D. CONDE TORRES 207312

Signature of Attorney

C. CONDE & ASSOC.

254 SAN JOSE STREET

5TH FLOOR

SAN JUAN, PR 00901-1523

787-729-2900 Fax: 787-729-2203

Name of law firm

Fill in this information to identify the case:

Debtor name **EL PIEX PUERTORRIQUENO, INC.**
 United States Bankruptcy Court for the: **DISTRICT OF PUERTO RICO**
 Case number (if known): _____

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an Insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
ALD ACQUISITION, LLC TORRE CHARDON #350 SAN JUAN, PR 00918		LAW SUIT	Contingent Unliquidated Disputed			\$12,757,000.00
BADILLO NAZCA ADVERTISING 1504 F.D. ROOSEVELT AVE. SAN JUAN, PR 00922		ADVERTISING				\$10,000.00
BANCO DE DESARROLLO ECONOMICO DE PR PO BOX 2134 SAN JUAN, PR 00922-2134			Unliquidated			\$750,000.00
CARIBE FURNITURE MFG, INC BOX 3930 BAYAMON, PR 00958		VENDOR				\$19,243.24
CARLOS PAULA PO BOX 195343 SAN JUAN, PR 00919-5343		Legal Services				\$33,660.10
CFSE OFICINA REGIONAL DE SAN JUAN SAN JUAN, PR 00940-2006						\$15,782.41
COMFORT DISTRIBUTORS PO BOX 6400 PMB 2525 CAYEY, PR 00737		VENDOR				\$113,113.82

Debtor **EL PIEX PUERTORRIQUENO, INC.**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
CRIM PO BOX 195387 SAN JUAN, PR 00919-5387		MOVABLE PROPERTY TAX				\$386,187.16
ELECTROLUX DE PR PO BOX 363287 SAN JUAN, PR 00936-3287		VENDOR				\$319,358.92
IRRIZARRY RODRIGUEZ & CO. PO BOX 25070 SAN JUAN, PR 00928		ACCOUNTING SERVICES				\$51,569.62
IRS CITIVIEW PLAZA NO. II GUAYNABO, PR 00968-8000						\$5,656.85
KROMA PO BOX 367304 SAN JUAN, PR 00936-7304		ADVERTISING				\$8,023.79
MARIA M. BENITEZ RODRIGUEZ CALLE FRANK BECERRA #75 SAN JUAN, PR 00918-1318		VACATION				\$9,690.80
MASTER DISTRIBUTORS, INC PO BOX 4817 CAROLINA, PR 00984-4817		VENDOR				\$14,602.56
MUNICIPALITY OF SAN JUAN PO BOX 4355 SAN JUAN, PR 00901-4355		MUNICIPAL TAX				\$39,939.48
ORIENTAL BANK & TRUST		LAW SUIT	Unliquidated			\$300,000.00
PREPA PO BOX 363508 SAN JUAN, PR 00936-3508		ELECTRICITY BILL				\$23,670.00
RATTAN DOMINICANO URB. VILLA REAL D38 VEGA BAJA, PR 00643		VENDOR				\$5,374.72

Debtor **EL PIEX PUERTORRIQUENO, INC.**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
SIMMONS CARIBBEAN PO BOX 1401 TRUJILLO ALTO, PR 00978-1401		VENDOR				\$37,893.44
SONY PUERTO RICO, INC. PO BOX 70247 SAN JUAN, PR 00936-0247		VENDOR				\$20,985.88

EL PIEX PUERTORRIQUENO, INC.
#75 CALLE FRANK BERCERRA
TRES MONJITAS
SAN JUAN, PR 00918-1318

ARGENTIS CONSULTING
PO BOX 361002
SAN JUAN, PR 00936-1002

COMFORT DISTRIBUTORS
PO BOX 6400 PMB 2525
CAYEY, PR 00737

CARMEN D. CONDE TORRES
C. CONDE & ASSOC.
254 SAN JOSE STREET
5TH FLOOR
SAN JUAN, PR 00901-1523

ARNALDO GUZMAN BERRIOS
HC-74 BOX 5396
NARANJITO, PR 00719

CRIM
PO BOX 195387
SAN JUAN, PR 00919-5387

ADRIAN RIOS LOPEZ
COND. WOODLAND 921
TRUJILLO ALTO, PR 00976

BADILLO NAZCA ADVERTISING
1504 F.D. ROOSEVELT AVE.
SAN JUAN, PR 00922

DEPARTMENT OF TREASURY
BANKRUPTCY DIVISION
SAN JUAN, PR 00902-4140

AG IMPORTS

BANCO DE DESARROLLO ECONOMICO
PO BOX 2134
SAN JUAN, PR 00922-2134

DECTROLUX DE PR
PO BOX 363287
SAN JUAN, PR 00936-3287

ALD ACQUISITION, LLC
TORRE CHARDON #350
SAN JUAN, PR 00918

BERNICE SERRANO CORA
CALLE GARCIA LEDESMA #937
SAN JUAN, PR 00924

GUSTAVO WARNER ALVAREZ
1029 JAMES BOND
SAN JUAN, PR 00924

ALEJANDRINA MONTA EZ RODRIGUEZ
CALLE CITADEL #381
SAN JUAN, PR 00926

CARIBE FURNITURE MFG, INC
BOX 3930
BAYAMON, PR 00958

IRRIZARRY RODRIGUEZ & CO.
PO BOX 25070
SAN JUAN, PR 00928

ANALI GUZMAN BENITEZ
300 LAS FLORES DE MONTEHIEDRA
SAN JUAN, PR 00926

CARLOS A. DELGADO
CALLE DALIA #42-B
CAROLINA, PR 00985

IRS
CITIVIEW PLAZA NO. II
GUAYNABO, PR 00968-8000

ANTONIO CALDERON CENTENO
EDIF #16 APTO. 158
SAN JUAN, PR 00915

CARLOS PAULA
PO BOX 195343
SAN JUAN, PR 00919-5343

IVAN VELEZ
IG-30 CALLE ASTROMELIA
BAYAMON, PR 00959

ANTONIO RAMOS REYES
PO BOX 336
CIDRA, PR 00739

CFSE
OFICINA REGIONAL DE SAN JUAN
SAN JUAN, PR 00940-2006

JORGE ROSA DUMAS
CALLE SAN LINO 1772-G
SAN JUAN, PR 00926

JOSE A. CORTES
COND. RIVER PARK K-302
BAYAMON, PR 00961

MARIA M. BENITEZ RODRIGUEZ
CALLE FRANK BECERRA #75
SAN JUAN, PR 00918-1318

POTTER ROMER

JOSE L. FIGUEROA RODRIGUEZ
CALLE BOREAL 234
CIDRA, PR 00739

MASTER DISTRIBUTORS, INC
PO BOX 4817
CAROLINA, PR 00984-4817

PRASA
PO BOX 70101
SAN JUAN, PR 00936-8101

KROMA
PO BOX 367304
SAN JUAN, PR 00936-7304

MAYRA I. ALVAREZ VELEZ
CALLE ESTEBAN GONZALEZ
SAN JUAN, PR 00925

PREPA
PO BOX 363508
SAN JUAN, PR 00936-3508

LAS AMERICAS 74-75, INC.
CALLE FRANK BECERRA #75
SAN JUAN, PR 00918-1318

MUNICIPALITY OF SAN JUAN
PO BOX 4355
SAN JUAN, PR 00901-4355

RATTAN DOMINICANO
URB. VILLA REAL D38
VEGA BAJA, PR 00643

LUIS A. GARCIA COLLAZO
CALLE LEON FINAL
SAN JUAN, PR 00926-1710

NYVIA E. SOTO LOPEZ
CALLE 3 AE-19
TOA BAJA, PR 00949

REPUBLIC SERVICES
PO BOX 51986
TOA BAJA, PR 00950-1986

LUIS DIAZ LOPEZ
CALLE GERARDO SELLES SOLA #753
SAN JUAN, PR 00926

OMAR GUZMAN BENITEZ
300 BOULEVARD DE LA MONTA A
SAN JUAN, PR 00926-7030

ROSA I. DEL VALLE PEREZ
VILLAS DEL SOL #75
TRUJILLO ALTO, PR 00926

LUZ M. GARCIA
CALLE YABOA REAL #885
SAN JUAN, PR 00924

ORIENTAL BANK & TRUST

SIMMONS CARIBBEAN
PO BOX 1401
TRUJILLO ALTO, PR 00978-1401

MARIA E. BENITEZ RODRIGUEZ
PO BOX 8711
SAN JUAN, PR 00910-0711

ORLANDO PEREZ DIAZ
HC-01 BOX 5163
CANOVANAS, PR 00729

SONY PUERTO RICO, INC.
PO BOX 70247
SAN JUAN, PR 00936-0247

MARIA M. ABAD PUENTE
1029 JAMES BOND
SAN JUAN, PR 00924

PORFIRIO GUZMAN
CALLE FRANK BECERRA #75
SAN JUAN, PR 00918-1318

TRIALITY DISTRIBUTORS, INC.
75 FRANK BECERRA
SAN JUAN, PR 00918-1318

WORLDNET TELECOMUNICATION
PO BOX 70201
SAN JUAN, PR 00936-8201

**United States Bankruptcy Court
District of Puerto Rico**

In re EL PIEX PUERTORRIQUENO, INC.

Debtor(s)

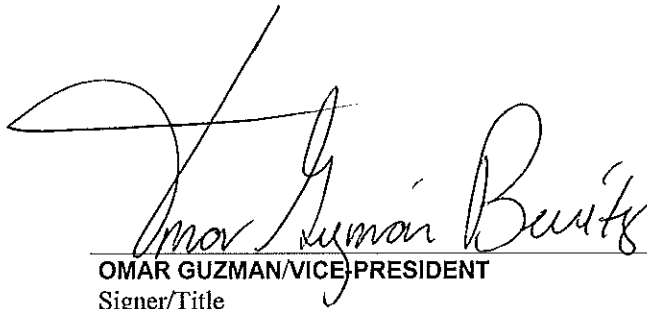
Case No.
Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the VICE-PRESIDENT of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: February 4, 2016


OMAR GUZMAN/VICE-PRESIDENT
Signer/Title